

**SUPPLEMENT DATED 29 AUGUST 2024 TO THE BASE LISTING PARTICULARS DATED 5 MARCH 2024**



**EXPERIAN FINANCE PLC**

*(incorporated with limited liability in England)*

**EXPERIAN EUROPE DAC**

*(incorporated with limited liability in Ireland)*

*guaranteed by*

**EXPERIAN PLC**

*(incorporated with limited liability in Jersey)*

**U.S.\$4,500,000,000**

**Euro Medium Term Note Programme**

This supplementary listing particulars (the “**Supplement**”) is supplemental to, and must be read in conjunction with, the base listing particulars dated 5 March 2024 (together, the “**Base Listing Particulars**”) prepared by Experian Finance plc (“**Experian Finance**”) and Experian Europe DAC (“**Experian Europe**”) (together, the “**Issuers**” and each an “**Issuer**”) and Experian plc (“**Experian**” or the “**Guarantor**”) with respect to the U.S.\$4,500,000,000 Euro Medium Term Note Programme (the “**Programme**”) which constitutes listing particulars for the purposes of listing on the Official List and admission to trading on the Global Exchange Market of the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”). Terms defined in the Base Listing Particulars have the same meaning when used in this Supplement.

Application has been made to Euronext Dublin for the approval of this document as a base listing particulars supplement.

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer and the Guarantor (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statements in or incorporated by reference into this Supplement and (b) any statement in or incorporated by reference into the Base Listing Particulars, the statements in this Supplement will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Listing Particulars has arisen or been noted since the publication of the Base Listing Particulars.

This Supplement and hard copies of documents incorporated by reference may be obtained (without charge) from the Company Secretary of Experian at 2 Cumberland Place, Fenian Street, Dublin 2, D02 HY05, Ireland. This Supplement will also be published on Euronext Dublin’s website (<https://live.euronext.com/>). The website of Euronext Dublin does not form any part of the contents of the Base Listing Particulars or this Supplement.

**Purpose of this Supplement**

The purpose of this Supplement is to (i) incorporate by reference into the Base Listing Particulars (a) the audited consolidated and non-consolidated financial statements and the audit report thereon of Experian for the financial year ended 31 March 2024, included in the annual report of Experian for the financial year ended 31 March 2024 (the “**Experian Annual Report 2024**”); and (b) the trading update of Experian for the first quarter ended 30 June 2024 (“**Q1 Trading Update**”); (ii) update the Guarantor’s no significant change and no material adverse change statements; and (iii) update the section entitled “*Inorganic investments*” in the Base Listing Particulars.

#### **Documents incorporated by reference**

1. On 15 May 2024, Experian published its audited consolidated and non-consolidated financial statements for the financial year ended 31 March 2024 (as set out on pages 176 to 255 of the Experian Annual Report 2024) together with the audit report thereon (as set out on pages 164 to 175 of the Experian Annual Report 2024) (together, the “**2024 Annual Financial Statements**”). By virtue of this Supplement, the 2024 Annual Financial Statements shall be incorporated in, and form part of, the Base Listing Particulars.
2. On 16 July 2024, Experian published its Q1 Trading Update. By virtue of this Supplement, the Q1 Trading Update, save for the quote from Brian Cassin, Chief Executive Officer on page 1, shall be incorporated in, and form part of, the Base Listing Particulars.

Any documents themselves incorporated by reference in the documents incorporated by reference in this Supplement shall not form part of this Supplement except where such information or documents are specifically incorporated by reference into this Supplement.

#### **No Significant Change and No Material Adverse Change Statements**

The no significant change and no material adverse change statements in respect of Experian and the Group contained in paragraph (3) under the section entitled “*General Information*” on page 90 of the Base Listing Particulars are updated as set out below:

There has been no significant change in the financial or trading position of Experian or of the Group since 31 March 2024. There has been no material adverse change in the prospects of Experian or the Group since 31 March 2024.

#### **Inorganic investments**

The section entitled “*Inorganic investments*” on pages 60 to 61 of the Base Listing Particulars is updated to include the following statement:

On 4 April 2024, the Group announced that it has signed an agreement to acquire illion, one of the leading consumer and commercial credit bureaus in Australia and New Zealand.